| Monthly Income | Source | phone # |
|---|---|---|
| | | |
| | | |

| Social Security # |
|---|
| TN Driver's License # |
| Date of Birth: |

| Banks, Cards, Insur... | 10-digit phone # | Type of Account | Policy & Account Numbers | joint w/? |
|---|---|---|---|---|
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date updated _____

# Financial Records for

_____

*(first name or nickname only)*

When I go to be with Jesus--here's what my family needs to know about my finances

# **BILLS -** HOUSEHOULD estimated **EXPENSES**

| Wkly *(x 52)* | *2-Wk. (x26)* | Mthly *(x 12)* | Qrtly *(x 4)* | Semi *(x2)* | Annual **totals** | **Paid TO Whom?** (include phone # where necessary) | **For What?** (utilities, phone....) |
|---|---|---|---|---|---|---|---|
| | | | | | | | TITHE (10% income) |
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| | | | | | | total estimated annual expenses | |

Location of: **Will & Living Will** *(& testimony with hand-written instructions for loved ones),*_____
Who else has copies? _____ Burial location & plot #:_____